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ESTATE PLANNING DISCUSSION STARTER

- 1. Who do you want to inherit your property and assets?**
(This includes your spouse, children, and/or charity.)

- 2. Who would you like to manage your financial, business, and personal affairs if you are unable to do so?**

- 3. Who would you like to make health care decisions on your behalf?**

- 4. Do you wish to be an organ donor?**

- 5. If you have children, who would you like to raise your children in the event that both parents are no longer living?**

- 6. If you have children, at what age or ages would you like your children to inherit?**
(For example, you can choose to have your children receive 1/3 of the estate at 25, 1/3 at 30, and the remaining 1/3 at 35. Until such time that they inherit, they can receive money for health, maintenance, education, and support.)