

Nicole Y. Willet-Jones, Esq. T 502.381.4565

E nicole@willetlaw.comW www.willetlaw.com

ESTATE PLANNING DISCUSSION STARTER

1.	Who do you want to inherit your property and assets? (This includes your spouse, children, and/or charity.)
2.	Who would you like to manage your financial, business, and personal affairs if you are unable to do so?
3.	Who would you like to make health care decisions on your behalf?
4.	Do you wish to be an organ donor?
5.	If you have children, who would you like to raise your children in the event that both parents are no longer living?
6.	If you have children, at what age or ages would you like your children to inherit? (For example, you can choose to have your children receive 1/3 of the estate at 25, 1/3 at 30, and the remaining 1/3 at 35. Until such time that they inherit, they can receive money for health, maintenance, education, and support.)